

BUSINESS/FARM/RENTAL QUESTIONNAIRE**20****BUSINESS NAME****BUSINESS OWNER****EIN****BUSINESS ADDRESS****BUSINESS ACTIVITY****[] CANNABIS BUSINESS? - STOP. We do not do returns with Cannabis Activity****IF ANY INCOME WAS RECEIVED OR EXPENSES PAID IN CRYPTO, DETAIL THOSE AMOUNTS SEPARATELY.****Y N CRYPTO CURRENCY - IF ANY Income was received or Expenses were paid in CRYPTO, provide those amounts separately.****HOW AND WHEN WAS THE BUSINESS ORGANIZED - PROVIDE ORGANIZATION DOCUMENTS****[] Sole Proprietor [] LLC with only one owner****[] Qualified Joint Venture (Owned equally by both Spouses - NOT AN LLC or INC)****BUSINESS START DATE****END DATE**

	1	Number of Clients [] How often are services provided []
	2	Items needed to operate
	3	How often replenished?
	4	How much do you charge for services?
Y	N	5 Do you travel for business? When & Where?
Y	N	6 Can you Prove the Business Exists? Stationery
		Receipts
		License
		Ads
		Other Tax Returns
Y	N	7 DID YOU HAVE EMPLOYEES? If so, provide copies of Forms W2, W3 & all 941's
Y	N	8 Did you make any payments that require you to issue a Form 1099?
Y	N	9 If so, did you issue the Forms 1099?
Y	N	10 Are You in compliance with Employee vs Contractor Issues?
Y	N	8 Are all of your workers qualified to legally work in the US?
Y	N	9 Do you have a Separate Bank Account for the Business?
Y	N	10 FOREIGN Bank or Financial Account? Highest Amount \$
		Country [] FBAR Req [] FATCA Req
Y	N	11 ALL INCOME IS DEPOSITED into Company Account?
Y	N	12 ALL EXPENSES ARE PAID out of Company Account?
Y	N	13 Do you have Invoices and Receipts to prove Income and Expenses?
		If Not, how were amounts determined?
		Who maintains the Business Records?
Y	N	14 Did your business operate at a Loss? If so, how did you pay for that Loss?
Y	N	15 Do you pay Health Insurance premiums for you, spouse or dependents?
Y	N	16 IF SO, provide total amount Paid (include 1095A for marketplace) ALSO PROVIDE details of the availability of other health insurance.
Y	N	17 DID YOU GET ANY GRANTS? IF SO, HOW MUCH? \$
		Provide Details